

EKU Retirees Association
Minutes of August 21, 2012
(Read and approved October 16, 2012)

Location: Gillum's Sports Lounge, Richmond, KY EKURA Website: <http://retirees.eku.edu/>
Time: 11:30

A welcome was given by President Ron Wolfe. Ron announced that the EKURA Communicator was mailed and that extra copies were available.

Summary of minutes were read by Secretary JoAnna Dickey. There was also a reminder that minutes of EKURA meetings and meetings as a KRTA affiliate are posted on the EKURA website.

A report was given by Treasurer Pat Ridgley. Dues were announced as due. A new bank account at the US Bank will be established for the EKURA. A copy of the contact memo requesting an account transfer was provided.

EKU Development Office Representative Tammy Taylor read a thank you note from the EKURA Scholarship recipient Sarah Morrow. She provided an Endowed Scholarship Report which included fund and gift values, a list of recipients and years awarded, and a newsletter mailing report. A copy of the EKU Foundation Scholarship application was also provided. Eight hundred and fifty membership packets were mailed to current retirees. Of the 850 households, 201 made gifts to the EKU Foundation in 2011-12 for more than \$137,000.00 in gifts, resulting in a 23.64% giving rate from EKU retirees.

Charles Hay provided a sample of the letter mailed to new EKU retirees.

The plans for September travel were discussed.

Other announcements included:

1. Intent to attend the KRTA Fall workshop – those interested in going should contact Ron Wolfe
2. Ron Wolfe will be attending the Association of Retirement Organizations in Higher Education in Oct. and will be representing the EKURA at this meeting.
3. Gary Abney has been contacted about having a representative from the EKURA on the EKU Presidential Search Committee.

Program- Affiliation with the KRTA: The Executive Director, Bob Wagoner, was hospitalized and could not speak. KRTA Deputy Executive Director Janie Caslowe and Membership Co-Chair Betty Hester provided information and KRTA materials about benefits, programs, and membership dues. Possible community service projects were discussed.

The next EKURA meeting is Oct. 16, 2012 in Gillum's Sports Lounge, Richmond, KY at 11:30